

Huakan International Mining Inc., a TSX-V listed mining company, is focused on developing gold, silver, and non-ferrous mineral projects through acquisition, exploration, and development of precious and base metals deposits. The Company is focused on advancing its 100% owned J&L PEA-stage project, located near Revelstoke, British Columbia, Canada. In addition, the Company recently re-acquired the Greenwood Gold Project, a near term Au-Cu producer.

TSX-V: **HK** Recent Share Price: **\$0.17** 52-week Range: **\$0.05-\$0.22** Shares Outstanding: **44,681,939**

The J&L Project

The J&L Project was acquired in 2007 and is considered one of the largest undeveloped precious metal and poly-metallic deposits in B.C. In April 2012, Huakan completed a Preliminary Economic Assessment on the project. Highlights include:

\$484M in after-tax cash flow

\$202M NPV calculated at a 8% discount rate (21% IRR)

Mine Life – **9 Years**

Mine Production Rate expected at **1,500 tonnes** per day

This PEA is preliminary in nature and includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves; there is no certainty that the results of the PEA will be realized. Resources that are not reserves do not demonstrate economic viability.

In June 2012, Huakan completed a Phase 2 drill program. Subsequently, the Company updated its resource estimate for the Main Zone and added the Yellowjacket Zone to its estimate. The PEA has not been updated to include the updated resource. The PEA still remains current and valid. Huakan is now nearing the pre-feasibility stage on J&L.



J&L Post-PEA Resource Estimate*

Main Zone	Classification	Tonnes	Au (g/t)	Au (ozs)	Ag (g/t)	Ag (ozs)	Pb (%)	Zn (%)	AuEq (g/t)
	Measured	1,313,000	6.37	268,800	65.1	2,747,000	2.26	4.22	9.74
Indicated	2,640,000	5.34	453,200	52.2	4,432,000	1.78	3.23	7.98	
Measured & Indicated	3,953,000	5.68	722,000	56.2	7,179,000	1.94	3.56	8.56	
Inferred	4,337,000	4.16	580,200	57.8	8,057,000	1.82	2.72	6.76	
Footwall Zone	Classification	Tonnes	Au (g/t)	Au (ozs)	Ag (g/t)	Ag (ozs)	Pb (%)	Zn (%)	AuEq (g/t)
	Inferred	363,000	3.65	42,500	25.4	296,000	0.55	0.51	4.49
Yellowjacket Zone	Classification	Tonnes	Au (g/t)	Au (ozs)	Ag (g/t)	Ag (ozs)	Pb (%)	Zn (%)	
	Indicated	1,003,000	0.21	6,900	64.1	2,068,000	2.77	9.08	
	Inferred	35,000	0.35	400	81.9	91,000	3.18	6.26	

* Resource Estimate was completed in September 2012

**For further information regarding these tables, including the parameters used to derive these numbers, please refer to <http://www.huakanmining.com/projects/jl-project/>

For more information visit our website at www.huakanmining.com



Greenwood Gold Project

The Greenwood Gold Project is composed of the permitted Lexington gold-copper mine, Golden Crown gold-copper deposit and a modern fully permitted 200 tpd gravity-flotation mill and tailings facility near the towns of Greenwood and Grand Fork, BC. The Lexington Mine and mill operated for 8 months before they were suspended in late 2008 when gold prices were at \$US750/oz. Significant capital and operating improvements were made before suspension to lower operating costs which were at about \$US850/oz. The Lexington Mine has about 2 years of mine life remaining and the company will consider satellite deposit acquisitions to increase mill life before resuming production.



Investment Highlights

- Several **100% owned projects**, including J&L, Greenwood, Caramelia (Au) and Old Nick (Ni/Co) exploration assets
- J&L Project **nearing Pre-feasibility stage** from a positive PEA
- J&L targeting annual production of **200,000 AuEq** ounces
- An estimated **82%** of J&L net revenue is expected from Au-Ag
- Greenwood Gold Project re-acquired – short term production status with existing permits – potential for 15,000oz AuEq/yr

Paul Cowley, P.Geo., VP Exploration for the Company, and Qualified Person under NI 43-101 has reviewed and approved the technical content of this brochure

Experienced Senior Management Team & Board of Directors

138+ years of
combined mining and
exploration experience

Guixin Zhao, B.Sc., Senior Engineer,
CEO

Wenhong (Wilson) Jin, B.Sc., Senior
Engineer, President and Director

Fiona Leung, CA, CFP, CGMA, CPA
(Delaware), B. Comm. (Finance), CFO

Paul Cowley, B.Sc., P.Geo., V.P. Exploration

Pengzhi Guo, M.Sc., Senior Engineer,
Chairman and Director

Shicheng Song, Senior Economist,
Director

Garnet Dawson, M.Sc., P.Geo.,
Director

David Bo, M.A.Sc., Director

Corporate Office:

580 Hornby Street, Suite 850, Vancouver, B.C. V6C 3B6
Canada Tel 604. 694. 2344 Fax 604. 642. 6577

Contact Information:

Fiona Leung T: 604.694.2344 E: investor@huakanmining.com

For more information visit our website at www.huakanmining.com